

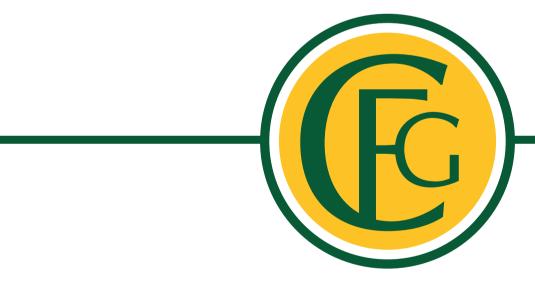
CFG Bank is pleased to announce its provision of new senior debt facilities for the majority recapitalization of Meho Group, LLC.

CFG Bank is pleased to announce its provision of new senior debt facilities for Exeter Street Capital Partners' ("Exeter") majority recapitalization of Yebo Group, LLC ("Yebo" of the "Company") in partnership with Harbert Credit Solutions, Independent Bankers Capital Fund ("IBC"), and the Founder and CEO of Yebo, Andrew Tosh.

Based in Orange County, California, Yebo is a specialty packaging converter that provides wide-ranging solutions for the graphic packaging needs of customers in markets such as specialty retail, cosmetics, medical, promotional, agriculture and food service. Yebo's diverse, fiber-based capabilities include folding carton, corrugated, and rigid/turned-edge boxes, as well as commercial printing. The Company is also a pioneer in supporting California's agricultural producers and packagers as they migrate to more sustainable, fiber-based alternatives for their produce.

Exeter will work with Yebo to innovate in the agricultural and other emerging packaging markets, while also pursuing accretive add-on acquisitions that leverage the intrinsic value of the platform.

CFG Bank was proud to be a part of this transaction and looks forward to the continued growth and success of Yebo Group, LLC.



About CFG Bank

CFG Bank is a \$4 billion bank that is 100% privately owned and headquartered in Baltimore, Maryland.

Our Capital Markets team specializes in providing senior debt solutions for operating companies with EBITDA of \$2-\$7MM.

Our solutions include revolvers, term loans, delayed-draw term loans, and equipment lines. We have successfully partnered with investment banks, P/E groups, family offices, mezzanine funds, SBICs and RBICs.

RECENT TRANSACTIONS INCLUDE:

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Refinance of existing mezzanine debt, a platform acquisition of two companies, a dividend recapitalization and growth capital for a rapidly expanding company.

Learn more and discuss future opportunities:

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