



CFG BANK

So much *more.*

CAPITAL MARKETS GROUP



CFG Bank, privately owned and headquartered in Baltimore, Maryland since 1927, proudly delivers big bank capabilities with boutique bank care.

100% privately owned, our commercial bank has a specialized healthcare banking division with a national footprint, a deeply experienced capital markets team and vast equipment finance expertise.

Senior management and board members include accomplished large bank and private equity finance professionals, providing us with a comprehensive understanding of efficient and effective niche financing and leveraged lending.

We understand what drives market-facing underwriting, deal structure and constructive ongoing relationships.

CFG BANK INVESTMENT CRITERIA

TARGET COMPANY

\$2MM+
EBITDA

TARGET LOAN

\$3MM-\$15MM

FINANCING PROFILE

1st Institutional Money, Sponsored, Non-Sponsored Partner with Junior Lenders and Equity Sponsors, Senior First Lien Financing

TRANSACTION TYPES

- Refinancing
- Growth Capital
- Mergers & Acquisitions
- Recapitalizations

INDUSTRY TYPES

- Manufacturing**
General, Additive, Specialty
- Business**
B2B
- Healthcare**
IT or Manufacturing
- Information Technology**
Software as a Service

BUSINESS CHARACTERISTICS

- Scalable Business Model
- Recurring Revenue
- Defensible Market Position
- Experienced Management Team

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So much *more.*

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