



CFG Bank is pleased to announce its funding of new senior debt facilities for O'Donnell Metal Deck.

CFG's senior debt supported Slate Capital's acquisition of Steven F. O'Donnell, Inc. d/b/a O'Donnell Metal Deck, a value-added supplier and leading distributor of metal decking and steel bar joist for the commercial construction industry.

Chesapeake Corporate Advisors acted as the exclusive financial advisor in the sale of the Elkridge, Maryland based O'Donnell Metal Deck. Farragut Capital Partners provided the Mezzanine debt for the acquisition. CFG was proud to be a part of this transaction and looks forward to the continued growth and success of O'Donnell Metal Deck.



About CFG Bank

CFG Bank is a \$1.6B bank that is 100% privately owned and headquartered in Baltimore, Maryland.

Our Capital Markets team specializes in providing senior debt solutions for operating companies with EBIDTA of \$1MM to \$4MM.

Our solutions include Revolver's, Term Loans, Delayed-Draw Term Loans, and Equipment Lines. We have successfully partnered with Investment Banks, P/E Groups, Family Funds, Mezzanine Funds, SBIC's and RBIC's.

RECENT TRANSACTIONS INCLUDE: Refinance of existing Mezzanine debt, a Platform Acquisition of two companies, a Dividend Recapitalization and Growth Capital for a rapidly expanding company.

Learn more and discuss future opportunities:

CONTACT CFG BANK

Rich Yoskey

ryoskey@thecfgbank.com | 410-430-8497 **Grace Doyle**

gdoyle@thecfgbank.com | 410-769-5874



